



Set a solid blueprint for your finances! Consult your financial advisor

<http://yourfund.co.za/columbus>

It all starts with a plan!

A financial advisor is the 'engineer' you need to ensure that your retirement building plans are rock solid. Your unique financial plan is like a reliable blueprint that lays out important steps towards building your retirement wealth, considering all possible outcomes ahead.

Your first step, and responsibility, is choosing an accredited financial advisor. We've listed three important reasons you can benefit from having a financial advisor.



Flexible plan to fit your profile

What might work for one person might not work for another – this is true for most things in life. Therefore, you need a financial plan that takes your unique circumstances into consideration. Your financial advisor will help you determine your personal risk profile and years to retirement (investment horizon).



A financial advisor plans for the unexpected

Turbulent financial times are predicted and planned for. A financial planner will monitor and review your financial plan to ensure that you remain on track towards reaching your financial goals.



Plan for the unexpected

No one likes talking about death or disability. But although it is an unpleasant topic to talk about, one can find some peace in knowing that you or your family are financially taken care of. A financial advisor can help you plan for the unexpected and keep your Will updated. **[Click here to read more about the importance of a Will.](#)**

Where Can I Get A Financial Advisor?



Have a look at the Financial Planning Institute's website, where you can find a financial planner that fits your needs: www.fpi.co.za



It's also a good idea to check out the Financial Services Board for accredited and reliable advisors: www.fsb.co.za



You need to plan for your financial security. And to plan sufficiently, you need an expert on your side.

PlanMyLife by MenteNova

PlanMyLife forms part of the Columbus Retirement Fund's member level advice value proposition. The PlanMyLife consultant offers individual and personalised investment, financial and retirement advice services to the members of the Fund.

The purpose is to advise members of the Fund with regards to holistic retirement planning, wealth creation and family protection. We guide members in making informed decisions in the Fund with regards to contribution rates and investment choices so as to add value to the member probability of achieving their personal retirement goals.

But more than that, we offer individual financial planning services. Providing a member with the opportunity to take a holistic view on their total investment portfolio inside and outside the Fund. The goal is to determine more accurately what the future income expectation will be for the member in retirement. During the PlanMyLife process the member benefits not only from advice relating to the Fund, but also benefits for the advice to align external investments to that of the Fund and therefore to refine all investment strategies to suit the member and their future retirement objectives best.

[Click here](#) for more.



REMEMBER

Your financial advisor will always consider your unique profile and help you plan accordingly. That way, you can rest assured that your money is in reliable expert hands.

CONTACT US

Should you have any questions,
contact **Johan Hartzenberg**, the Fund's Principal Officer,
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Want to learn more?

Visit the Columbus Your Fund Website.

www.yourfund.co.za/columbus